

Dealing with New Home Buyer Sale & Outgoing Referral 012722

Residential Sale ▼

- Residential Sale 33
- New Home Sale 0**
- Commercial S 0
- Vacant Land S 0
- San Francisco S 0

NEW HOME BUYER SALE

Select "New Home Sale" Checklist from list.

New Home Sale ▼

- Consultation
- Under Contract**
- Closed

NEW HOME BUYER SALE

Under the New Home Sale list of "events," upload documents to the "Under Contract" Event. There are only 4 document slots.

1. New Home Referral Agreement [Client Registration]
2. New Home Purchase Contract
3. New Home Disclosures
4. New Home Addenda

STATUS ▼	REQUIREMENT ▼	DOCUMENT ▼	TYPE ▼	FILE ▼
<input type="checkbox"/> Approved	Required ⓘ	New Home Referral Agreement	Agreement	615-broker-registration.pdf
<input type="checkbox"/> Approved	Required ⓘ	New Home Purchase Contract	Agreement	616-pa.pdf
<input type="checkbox"/> Not uploaded	Conditional ⓘ	New Home Disclosures	Disclosure	Drop your file here. Browse
<input type="checkbox"/> Not uploaded	Conditional ⓘ	New Home Addenda	Agreement	Drop your file here. Browse

OUTGOING REFERRAL

Select "Residential Sale" Checklist from list. Then select "Consultation" event. Only the top "document slot" is used.

Residential Sale ▼

- Consultation**
- Under Contract Resubmitted
- Closed Returned

Referral Agreement [Other Broker pays KW]

STATUS ▼	REQUIREMENT ▼	DOCUMENT ▼	TYPE ▼	FILE ▼
<input type="checkbox"/> Not uploaded	Conditional ⓘ	Referral Agreement [Other Broker pays KW]	Contract	Drop your file here. Browse
<input type="checkbox"/> Not uploaded	Conditional ⓘ	BRE Buyer Representation Agreement - Exclusive	Agreement	Drop your file here. Browse
<input type="checkbox"/> Not uploaded	Conditional ⓘ	BIA Buyer Inspection Advisory with BRE	Agreement	Drop your file here. Browse
<input type="checkbox"/> Not uploaded	Conditional ⓘ	AD Agency Disclosure with BRE - Buyer & BA	Disclosure	Drop your file here. Browse